

# RISC-V Taiwan Alliance

( since 2019 )

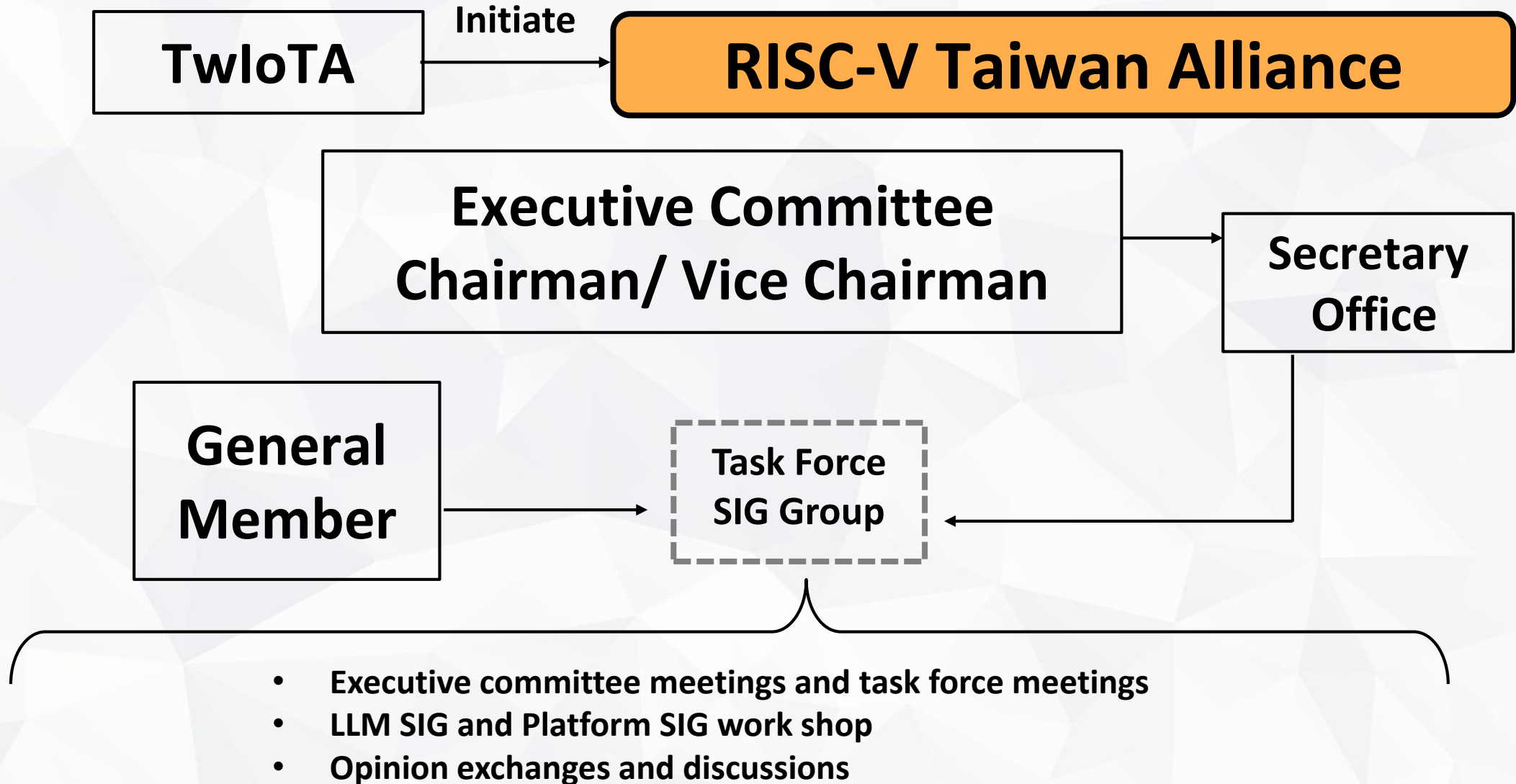




**01**

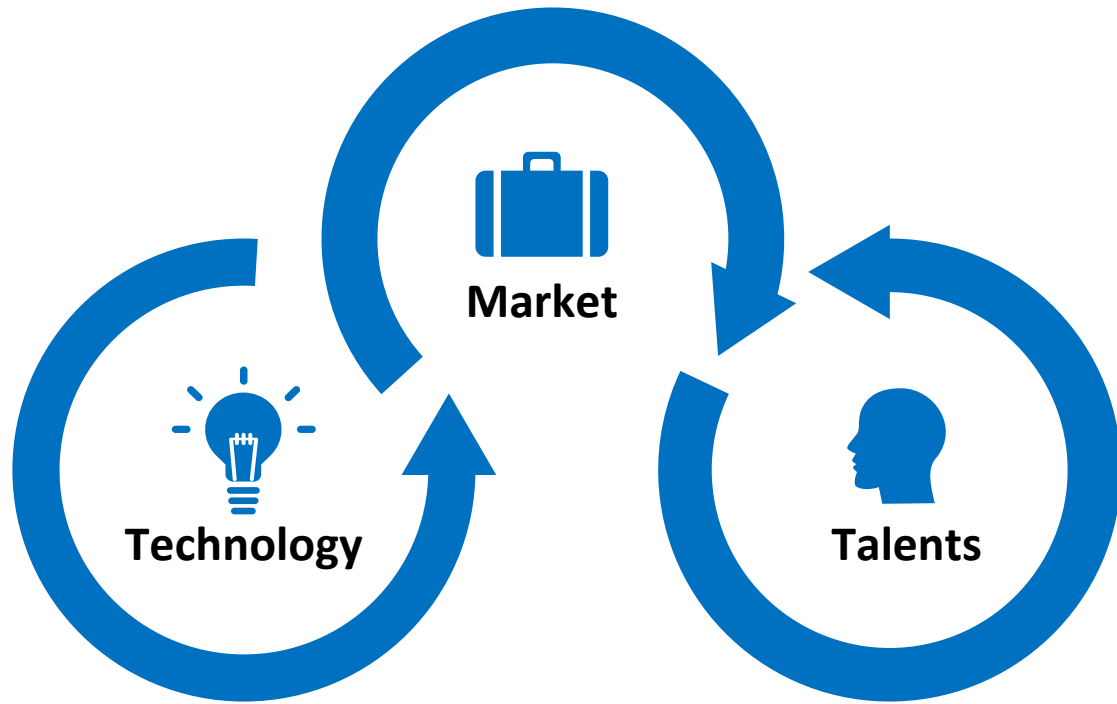
**About RISC-V  
Taiwan Alliance**

# Organization Structure



# Vision and Mission

***RISC-V Taiwan Alliance (RVTA) is committed to coordinating industry, academy, and research institute to work together and introduce RISC-V open architecture to Taiwan.***



## Technology

Promote RISC-V technology and accelerate the development of AIoT and edge computing industry in Taiwan.



## Market

Support Taiwan's semiconductor business to enter the core customization of IC design and expedite the RISC-V open architecture into commercial market.



## Talents

Cultivate and connect talent resources from RISC-V ecosystems worldwide, making Taiwan's ICT industry a key player in the global supply chain and core AIoT solution provider.

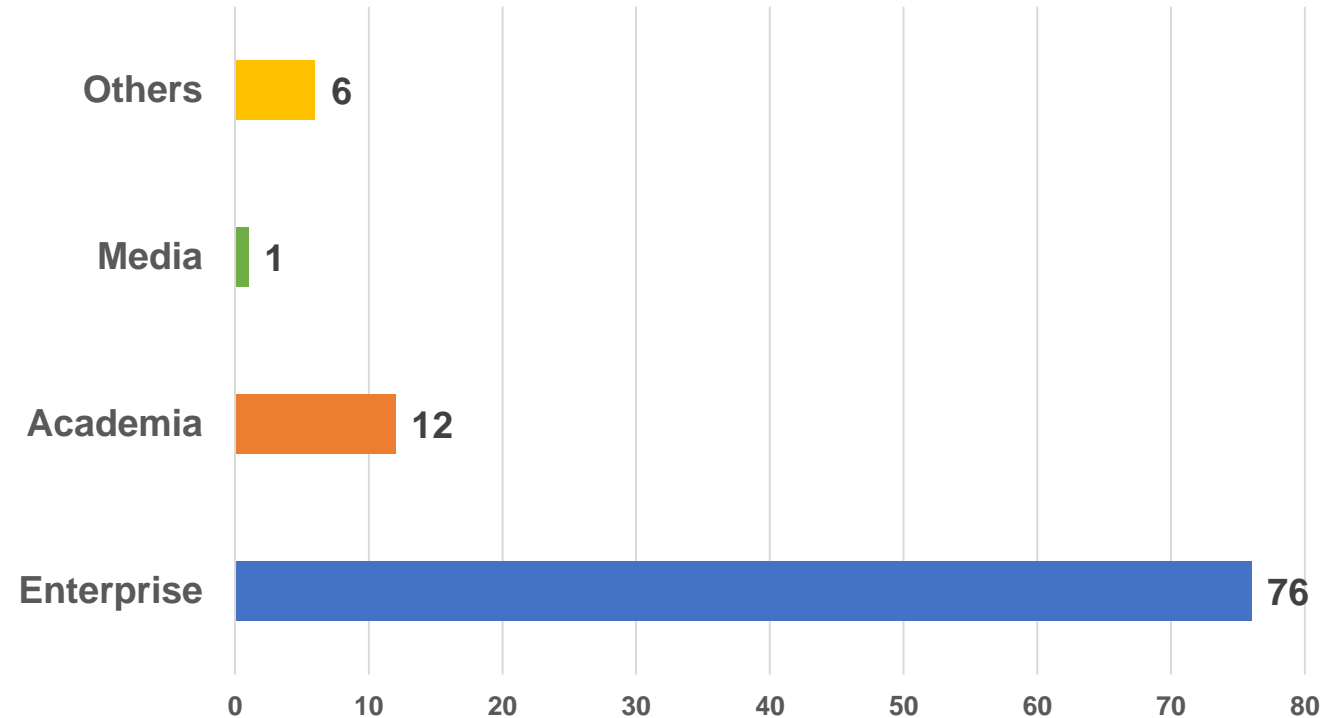


# Current Member Status

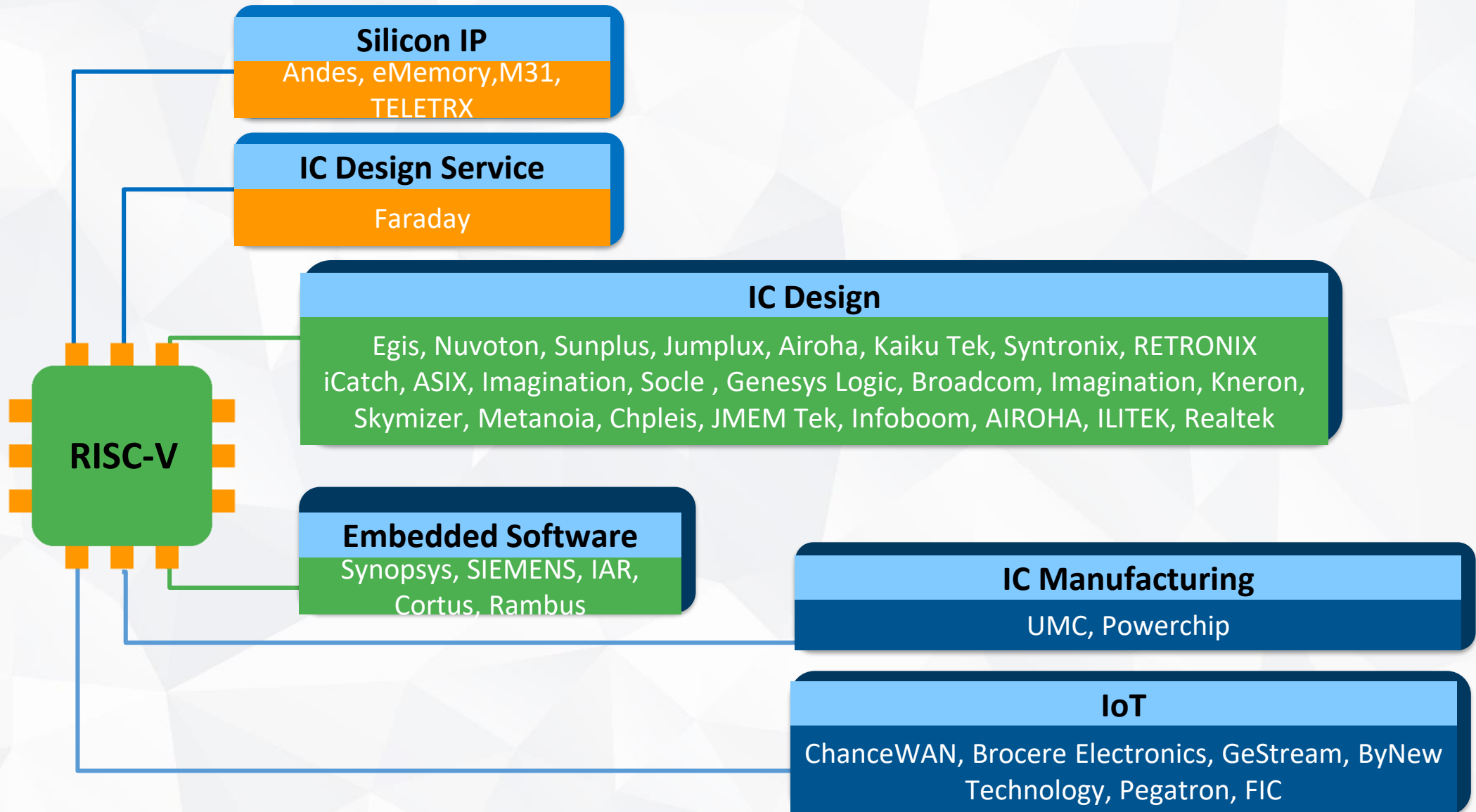


Overall Membership	
Business	Individual
95	407

## Business Member Breakdown



# RISC-V Ecosystem of RVTA Members



# Current Governance

## Chairman



**林志明 Frankwell, Lin**  
Chairman and CEO  
Andes Technology

## Vice Chairman



**黃振昇**  
Jen-Sheng, Hwang  
President, Syntronix



**陳添福**  
Tien-Fu, Chen  
Associate Dean / Professor, NYCU

## Executive Committee



**黃英哲**  
Ing-Jer, Huang  
Professor  
NSYSU



**陳志成**  
Dr. Ryan  
Chen



**李政崑**  
Jenq-Kuen, Lee  
Professor  
NTHU



**邱瀝毅**  
Lih-Yih, Chou  
Professor  
NCKU



**楊家驤**  
Chia-Hsiang,  
Yang  
Professor  
NTU



**劉峻誠**  
Albert Liu  
Chairman/Founder  
Kneron Taiwan



**盧俊銘**  
Jun-Ming, Lu  
Division  
Director  
ITRI



**劉廣治**  
K.C. Liu  
Executive VP  
Skymizer

# Functions and Responsibilities of RVTA EXCOs

## Strategy

- Formulate the development strategies to ensure the operations align with the core objectives of promoting RISC-V technology.
- Define annual work plans and priorities to foster collaboration between industry and academia.

## Member Service

- Safeguard the interests of RVTA members and adjust services based on needs.
- Organize member meetings, technical exchange forums, or workshops to promote collaboration and resource sharing among members.

## Promotion

- Represent the alliance in relevant events to enhance the visibility of RVTA.
- Collaborate with government agencies, academic institutions, and industry partners to secure policy support and resources.

## Management and Implementation

- Establish and implement internal management regulations to maintain transparency and fairness in alliance operations.
- Regularly review the alliance's charter and related regulations to ensure they meet member and external environmental needs.



# Background and Milestone

**Mar 7<sup>th</sup>, 2019**

**RVTA initiated and established by Taiwan IoT Technology and Industry Association**

**May 29<sup>th</sup>, 2019**

**RVTA hosted the RISC-V forum at COMPUTEX TAIPEI**

**Jul 30<sup>th</sup> & Sep 17<sup>th</sup>, 2019**

**RVTA co-hosted cross-strait standards forum in RISC-V section**

**Sep 25<sup>th</sup>, 2020**

**Named the RISC-V event in Taipei as RISC-V Taipei Day for the first time : RISC-V x Edge AI**

**Oct 12<sup>th</sup>, 2021**

**RISC-V Taipei Day : The Next Golden Decade of Future Computing Architecture**

**Sept 15<sup>th</sup>, 2022**

**RISC-V Taipei Day : Drive Into the Future with RISC-V Inside**

**Oct 12<sup>th</sup>, 2023**

**RISC-V Taipei Day: Unlocking the Possibilities of RISC-V in the AI Era**

**Sept 11<sup>th</sup>, 2024**

**RISC-V Taipei Day: Reshape the Future with AI**



# 2024 Events Highlights

- **4 EXCO meetings** (April 26, August 22, October 11, December 31) this year to decide on major alliance affairs and directions
- March 11: Established **2 SIGs** (Platform SIG, led by Ted Chang, Andes Technology; LLM SIG, led by Prof. TF Chen, NYCU)
- March 28: Participated in the **Andes RISC-V Con** in Hsinchu, setting up an alliance booth to promote membership.
- May 16: Attended the PQC Alliance Inaugural Meeting, forming a partnership to advance RISC-V technology in **post-quantum cybersecurity**.
- May 19: Signed a MoU with National Sun Yat-Sen University's "智慧電子晶片發展計畫" to **foster the chip design ecosystem in southern Taiwan**.
- August 9: Participated in the launch ceremony of the **Southern Taiwan Chip Design Industry Base**, organized by the Industrial Development Bureau, MOEA.
- September 11: Co-hosted "RISC-V Taipei Day" with DVCon Taiwan, **focusing on RISC-V and AI trends and applications**.
- October 16: **Platform SIG meeting** at the Kaohsiung Sun Yat-sen Industrial Development
- October 21-23: Attended the **RISC-V Summit North America** in Santa Clara, networking with RISC-V International experts and communities; prepared for inviting international speakers and sponsorships for 2025.
- November 15: Organized a **technical diffusion seminar and workshop** at NCKU.
- December 18: Participated in the Kaohsiung IC Design Ecosystem Forum, **with alliance member Kneron presenting on the relationship between NPU and RISC-V architecture**.



# 2024 Events Highlights

## 2024 RISC-V Taipei Day on September 11



**Technical Diffusion Seminar and Workshop at NCKU on Nov. 15**

**Attending RISC-V Summit North America.**

**Membership Recruitment and Promotion**



# Alliance Website and Messaging

- **201** industry news articles, **50** trend insights, and **141** member updates have been published.
- The website's member database system is continuously being optimized."

## 產業新聞



[產業新聞] RISC-V CEO Calista Redmond resigns after 5+ years of progress

發佈日期：2024/12/16



[產業新聞] Openchip, NEC and Barcelona Supercomputing Center studying Collaboration to develop Next Generation Supercomputers based on RISC-V

發佈日期：2024/11/20



[趨勢情報] Gaisler to build 7nm RISC-V chip for space

發佈日期：2024/12/19



[趨勢情報] IDC：引領汽車半導體發展的創新力量——SiC, Chiplet, RISC-V

發佈日期：2024/05/08



[趨勢情報] GCT Semiconductor Announces the World's First Highly Integrated Multi-Mode LTE chipset Supporting the 450 MHz Spectrum

發佈日期：2024/05/30



[會員訊息] IAR adopts new strategy – raise growth target

發佈日期：2024/12/06



[會員訊息] VeriSilicon partners with LVGL to enable advanced GPU acceleration for wearable devices and beyond

發佈日期：2024/12/02



[會員訊息] Imagination DXS GPU IP recognised as game-changer for the car industry

發佈日期：2024/11/30



[產業新聞] Nvidia projected to ship roughly a billion RISC-V cores in its products by year's end

發佈日期：2024/10/28

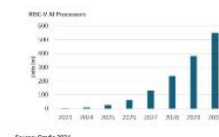


[產業新聞] DeepComputing and Andes Technology Partner to Develop the World's First RISC-V AI PC with 7nm Qilai SoC, Featuring Ubuntu Desktop

發佈日期：2024/10/25



[趨勢情報] Global and China Automotive RISC-V Chips Research Report 2024: Market Gains Momentum as Industry Trends Toward Customization and High-



[趨勢情報] RISC-V adoption will be accelerated by AI, according to new Omdia research

發佈日期：2024/05/17



[趨勢情報] 台灣RISC-V聯盟成立SIG工作階段展現推動國內開放架構的成果

發佈日期：2024/03/29



[會員訊息] HighTec C/C++ Compiler Suite Supports Andes' ISO 26262 Certified RISC-V IP for Automotive Safety and Security Applications

發佈日期：2024/11/29



[會員訊息] Revolutionizing embedded: IAR C-SPY sets a new debugging standard for the VS Code community

發佈日期：2024/11/28



[會員訊息] Andes Technology Collaborates with Lauterbach to Deliver RISC-V Trace Solution

發佈日期：2024/11/27



**02**

**2024 RISC-V  
Taipei Day**

# 2024 RISC-V Taipei Day At a Glance



2024 RISC-V  
Taipei Day

## RESHAPE THE FUTURE WITH AI

Organizer



Co-Organizer



Special Partner



Alwaysu Image



### About RVTD

**5** Keynotes | **5** Tech & Trends Presentations | **2** Panel Discussions  
**11** Demo Teams | **9** Sponsors | **4** Partners

### Sponsor & Partner

Platinum



Powerchip



tenstorrent

Silver



METANOIA



國立中山大學南區促進  
產業發展研究中心  
Southern Taiwan Industry Promotion Center



RISE  
RISC-V Software Ecosystem



工業技術研究院  
Industrial Technology  
Research Institute

Partner



Syntronix



智慧晶片系統與應用  
人才培育計畫



工業技術研究院  
Industrial Technology  
Research Institute

# International Speaker



**Frankwell Lin**  
Chairman, RISC-V  
Taiwan Alliance  
Chairman and CEO,  
Andes



**Dr. Alex Wang**  
Chairman,  
TwIoTA



**Lu Dai**  
Board Chair  
RISC-V International



**Dr. Charlie Su**  
President and CTO,  
Andes



**Wei-Han, Lien**  
Chief CPU Architect  
and Senior Fellow  
Tenstorrent



**Mark Hayter**  
Chief Strategy Officer  
& Co-Founder  
Rivos Inc.



**Dr. Ryan Chen**  
Advisor  
MediaTek



**Barna Ibrahim**  
Vice Chair  
RISE Project



**Ted Speers**  
Technical Fellow  
Microchip



**Travis Lanier**  
Chief Product Officer  
Ventana



**Prof. Tien-Fu, Chen**  
Professor, Dept. of  
Computer Science,  
National Yang Ming  
Chiao Tung University



**Ted Chang**  
Spokesperson &  
Special Assistant  
Andes Technology



**Stewart Wu**  
Chairman, President  
and Chief Executive  
Officer  
Metanoia  
Communications



**Ming Chih**  
CEO  
Chelpis Quantum

# Agenda - Morning Session

Time	Topic	Speaker
9:00 - 9:30	Registration	
9:30 - 9:45	RISC-V: More Than AI	Frankwell Lin, Chairman, RISC-V Taiwan Alliance (Chairman & CEO, Andes)
9:45 - 9:50	Welcome Remark	Dr. Alex Wang, Chairman, TWIoTA
9:50 - 9:55	Welcome Remark	Chih-Ching Yang, Director General, IDA Ministry of Economic Affairs
9:55 - 10:00	Group Photo	
10:00 - 10:15	Architecture of Choice for AI	Lu Dai, Board Chair, RISC-V International (Senior Director of Technical Standards, Qualcomm)
10:15 - 10:35	Leveraging RISC-V Solutions for Intelligence Everywhere	Dr. Charlie Su, President and CTO, Andes Technology
10:35 - 10:55	Tech Talk 2	Wei-Han Lien, Chief CPU Architect and Senior Fellow, Tenstorrent
10:55 - 11:10	Using the RISC-V ecosystem to build System-on-Chips (SoCs) for Artificial Intelligence (AI) applications	Mark Hayter, CSO & Co-Founder, Rivos Inc.
11:10 - 11:30	Lunch/Exhibit Tour	
11:30 - 12:10	RISC-V Trend and AI	<p>Moderator: Ryan Chen   Advisor, MediaTek Inc.</p> <p>Panelist: Lu Dai   Senior Director of Technical Standards, Qualcomm Technologies, Inc. Mark Hayter   Chief Strategy Officer &amp; Co-Founder, Rivos Inc. Dr. Charlie Su   President and CTO, Andes Technology Wei-Han Lien   Chief CPU Architect and Senior Fellow Architecture   Tenstorrent</p>



# Agenda - Afternoon Session

Time	Topic	Speaker
13:30 - 13:50	Empowering RISC-V Software: Strengths, Challenges, and Opportunities in Open Source Collaboration	Barna Ibrahim, Vice Chair, RISE Project
13:50 - 14:05	The Golden Age of Computer Architecture with Microchip and RISC-V	Ted Speers, Technical Fellow, Microchip
14:05 - 14:20	RISC-V Adoption: Powered by AI	Travis Lanier, Chief Product Officer, Ventana
14:20 - 14:40	Research Efforts of LLM SIG of RISC-V Taiwan Alliance	Prof. Tien-Fu, Chen   Vice Chair / SIG Convener, RISC-V Taiwan Alliance
14:40 - 15:00	Break / Lucky Draw 1	
15:00 - 15:20	Introduction of Platform SIG	Ted Chang   SIG Convener, RISC-V Taiwan Alliance (Spokesperson & Special Assistant, Andes Technology)
15:20 - 16:00	RISC-V Enable the AI Edge Everywhere	<p>Moderator: Frankwell Lin   Chairman, RISC-V Taiwan Alliance</p> <p>Panelist: Ted Speers   Technical Fellow, Microchip Technology Travis Lanier   Chief Product Officer, Ventana Micro Systems Communications Inc. Stewart Wu   Chairman, President and Chief Executive Officer, Metanoia Communications Inc. Ming Chih   CEO, Chelpis Quantum Corp.</p>
16:00 - 16:10	Break / Lucky Draw 2	
16:10 - 16:30	Closing and Networking	

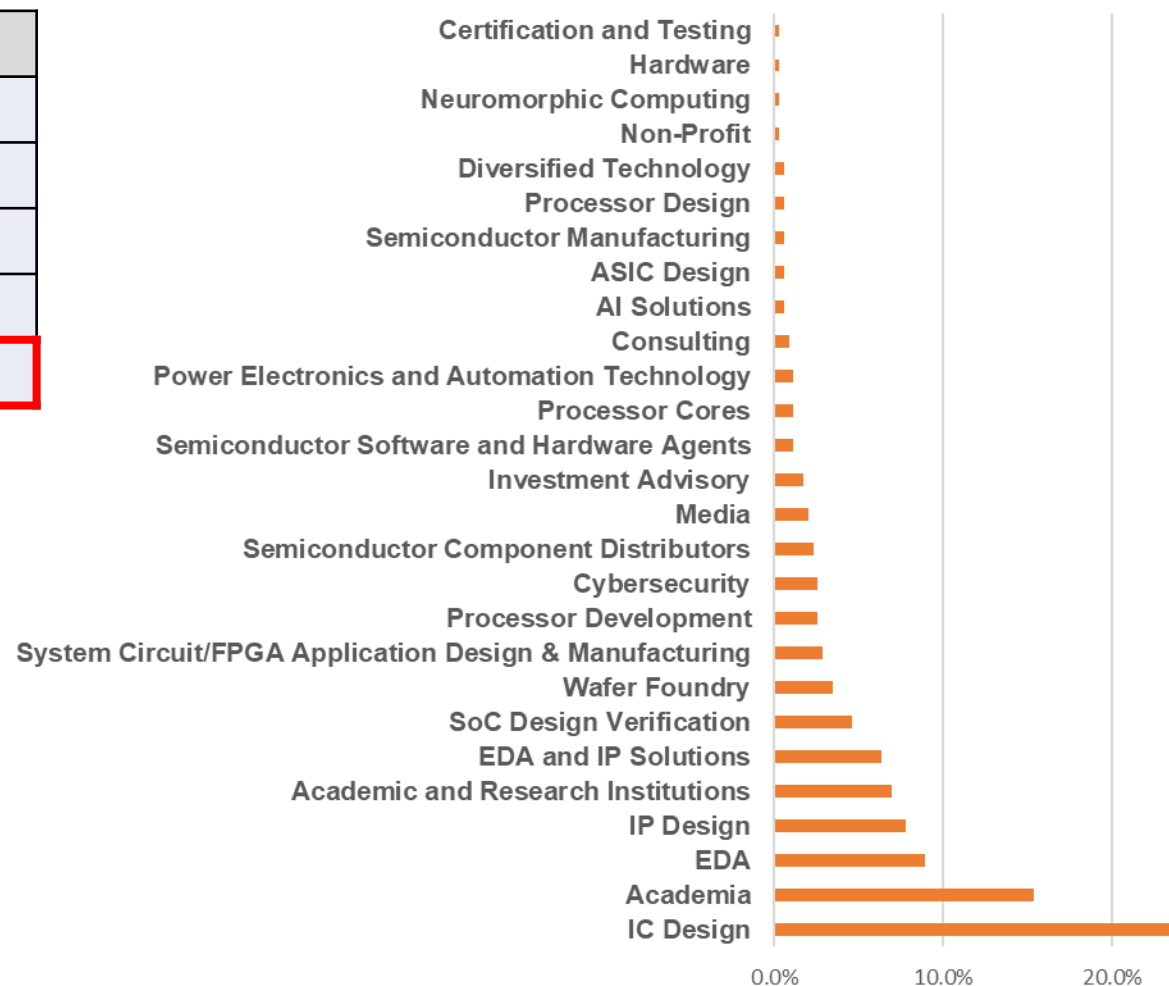
>250 Participants in 2024

## 91.6% of Registration Rate

Category	Sign up	Register
Paid	77	63
PR	191	184
VIP	38	32
Press	6	7
<b>Total</b>	<b>312</b>	<b>286</b>



## Industry Type





# On-Site Impressions





**03**

# **RISC-V in the World**



# RISC-V International



THANK YOU TO 16.7K+  
DEDICATED INDIVIDUALS

4,600 RISC-V  
Members across  
70 Countries



Sep 2024 update

**112 Chip**

SoC, IP, FPGA

**3 I/O**

Memory, network, storage

**22 Services**

Fab, design services

**54 Software**

Dev tools, firmware, OS

**4 Systems**

ODM, OEM

**18 Industry**

Cloud, mobile, HPC, ML, automotive

**186 Research**

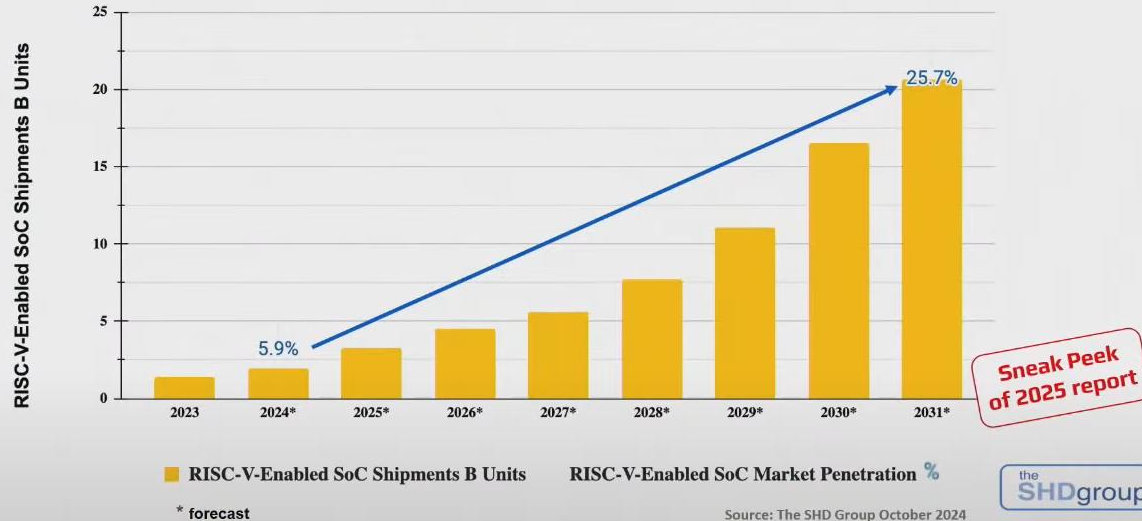
Universities, Labs, other alliances

**4.2k Individuals**

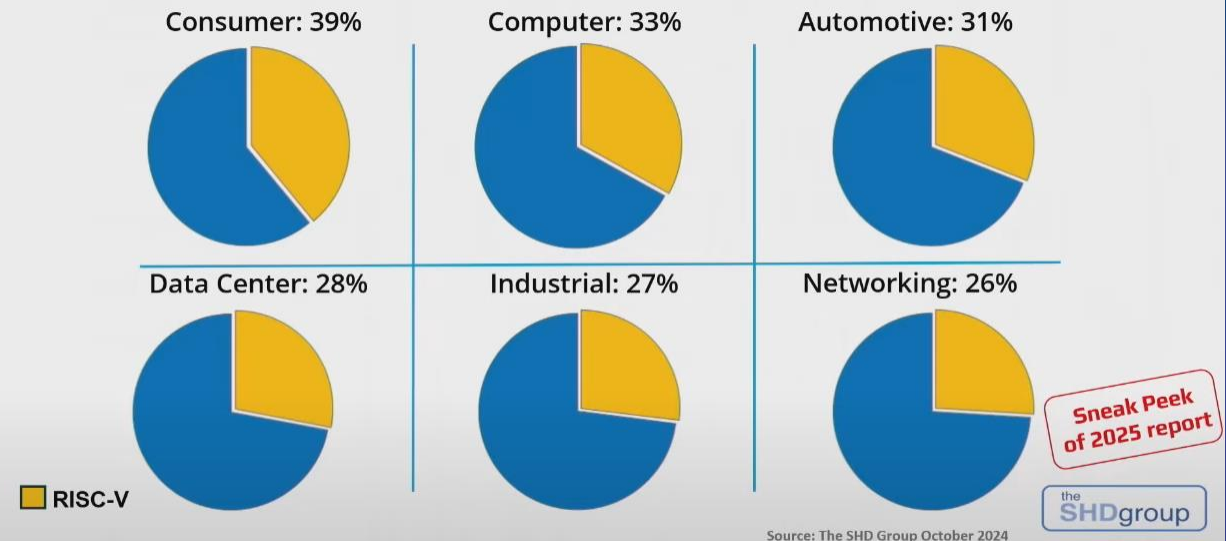
RISC-V engineers and advocates

- RISC-V SoCs is forecast to surpass 25% penetration by revenue and units in 2031
- Consumer (39%), Computer (33%), Automotive (31%), Data Center (28%), Industrial (27%), and Networking (26%) are projected to be the top Markets for RISC-V in 2031

### 20B RISC-V SoCs, to Surpass 25% of Market



### Top Markets for RISC-V 2031



# Welcome to Join RVTA

<https://www.twiota.org/RISC-V/member/JoinMember.aspx>

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